

The Cattle Range

www.cattlerange.com

Weekly Market Summary

For the week ending July 4, 2025

Compared to last week, fed cattle trade in the Southern and Northern Plains was steady to slightly lower, as were feeder cattle and stocker calves. Both live cattle and feeder cattle futures were higher. Dressed beef cutouts were lower with corn higher.

Cattle/Beef Market-Strength Indexes

10 Day Index Trendline



60 Day Index Trendline



Change from Previous Day: **-1.27%**
Change from 10 Days Ago: **+4.40%**

Change from 60 Days Ago: **+19.97%**
Change from 60 Day High: **-2.79%**

Indexes track the daily market values for the past 10 & 60 days. Each value is the weighted total of the Gain/(Loss) for 15 major market factors compared to the previous trading day.

[Click Here](#) to receive the WMS on Saturday mornings or to have it sent to friends & associates.

Fed Cattle: Trade in the Southern Plains was 1.00 lower at 225.00 with Northern Plains trade 1.00 lower at 231.00. In the 3 front months, Live Cattle futures were 0.75 to 1.08 higher. USDA's steer carcass weight data showed weights averaged 937 lbs. this week, compared to 931 lbs. last week and 913 lbs. a year ago.
S: This Week: 225.00 / Month Ago: 232.00 / Year Ago: 190.00 / 5 Year Avg: 155.84
N: This Week: 231.00 / Month Ago: 243.00 / Year Ago: 198.50 / 5 Year Avg: 158.11

Feeder Steers: The national average price for feeder steers was 316.14, 0.37 lower with trade mostly 3.00 lower to 2.00 higher. In the 3 front months, Feeder Cattle futures were 1.43 to 1.60 higher.
This Week: 316.14 / Month Ago: 313.88 / Year Ago: 264.30 / 5 Year Avg: 199.85

Stocker Steers: The national average price for stocker steers was 383.22, 0.79 lower with trade mostly 5.00 lower to 3.00 higher.
This Week: 383.22 / Month Ago: 383.58 / Year Ago: 318.82 / 5 Year Avg: 236.02

CME Feeder Cattle Index: 311.83... -0.14 -- 52 Week High: 317.10 on 6/12/25
This Week: 311.83 / Month Ago: 306.16 / Year Ago: 255.69 / 5 Year Avg: 197.90

Boxed Beef Cutout: The Choice cutout was 6.76 lower at 389.75 and the Select cutout 4.51 lower at 378.44. The Choice/Select spread is at 11.31, 2.25 narrower.
This Week: 389.75 / Month Ago: 365.08 / Year Ago: 330.43 / 5 Year Avg: 285.11

Cutter Cow Cutout: 5.48 higher at 320.00.

Slaughter Cows: Trade mostly 3.00 lower to 3.00 higher.

Small red meat production under Federal inspection was not available this week.

Corn: September futures closed at 4.2025, 0.0900 higher.

Contents:

- Weekly Market Overview
- Stocker & Feeder Cattle Weekly Receipts
- Feeder & Stocker Steer Prices
- 5 Year Moving Avg. - Stocker, Feeder, & Fed Steers
- Regional Auction Reports
- Direct Sales of Feeder & Stocker Cattle by State
- Cattle Futures' Long-Term Market Outlook
- Mexican Feeder Cattle Weekly Import Summary
- Canadian Fed Cattle
- Chart of the Week
- Photo of the Week
- "Shootin' the Bull" Weekly Analysis
- Fed Cattle
- Feedyard Closeouts: Profit/(Loss)
- Feeder Steers/Corn Correlation
- Slaughter Cattle by Class
- Boxed Beef Cutouts
- USDA National Retail Beef Report
- Est. Weekly Meat Production Under Federal Inspection
- Bullish/Bearish Consensus: Cattle & Corn
- U.S. Dollar - 6 Month Chart
- Stock Markets & Economic News
- Weather Outlook & Drought Conditions
- Corn Crop & Pasture Conditions
- National Grain Summary
- Selected Auction Reports
- Direct Sales of Feeder & Stocker Cattle
- Weekly Hay Reports

Links to the articles below are included because we found them to be of interest but their content does not necessarily reflect the views of The Cattle Range.

[Click your "Back Button"](#) to return to the WMS.

- Workers at Tyson's Amarillo TX Beef Processing Plant Approve Landmark Union Contract
- Australian Meat Processor files for U.S. IPO
- Jobs Report shows 147,000 New Hires in June
- Economy: Private Sector Eliminated 33,000 Jobs in June
- USDA Announces the Phased Reopening of Mexican Border Ports for Livestock Trade
- Temperatures, Fireworks and Hamburger Prices are Hot for Independence Day

[^ Contents](#)

Market Overview:

www.cattlerange.com	07/04/25	Last Week	1 Month Ago	1 Year Ago	5 Yr. Avg.
CME Feeder Index	311.83	311.97	306.16	255.69	197.90

Live Cattle Futures	07/04/25	Last Week	1 Month Ago	1 Year Ago	5 Yr. Avg.
August	214.05	213.30	218.87	187.17	154.88
October	210.90	209.82	215.52	188.77	155.41
December	211.25	210.25	216.72	189.07	156.87

Feeder Futures	07/04/25	Last Week	1 Month Ago	1 Year Ago	5 Yr. Avg.
August	309.50	307.90	310.15	261.47	199.89
September	309.37	307.90	309.12	262.22	202.50
October	307.15	305.72	306.90	262.22	204.79

Fed Cattle	07/04/25	Last Week	1 Month Ago	1 Year Ago	5 Yr. Avg.
S. Central	225.00	226.00	232.00	190.00	155.84
N. Central	231.00	232.00	243.00	198.50	158.49

Feedyard Closeouts	07/04/25	Last Week	1 Month Ago	1 Year Ago	5 Yr. Avg.
Current	435.61	418.93	643.69	126.91	(5.14)
Future (Projected)	(164.67)	(183.48)	(99.71)	(141.81)	(101.57)

Avg. National Prices	07/04/25	Last Week	1 Month Ago	1 Year Ago	5 Yr. Avg.
Feeder Steers	316.14	316.51	313.88	264.30	199.85
Stocker Steers	383.22	384.01	383.58	318.82	236.02

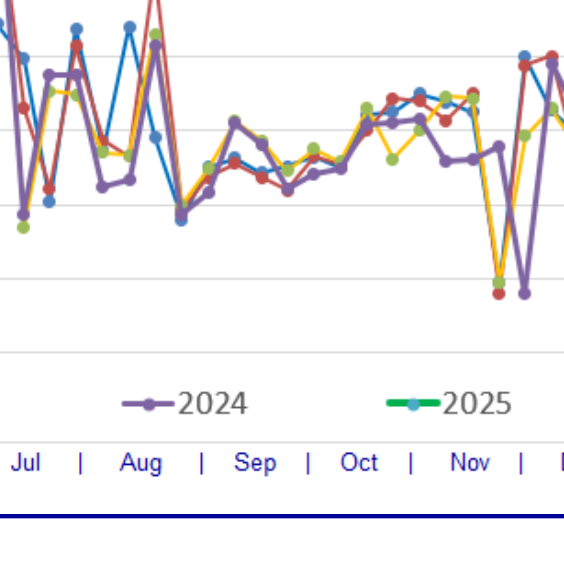
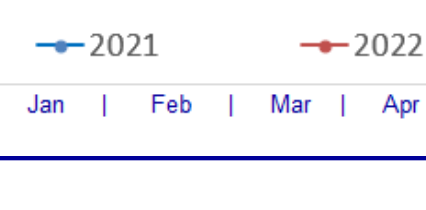
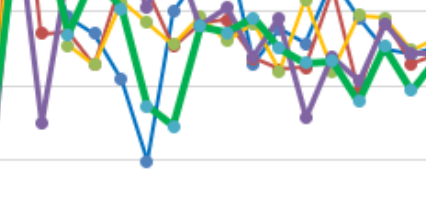
Boxed Beef Cutout	07/04/25	Last Week	1 Month Ago	1 Year Ago	5 Yr. Avg.
Choice	389.75	396.51	365.08	330.43	285.11
Select	378.44	382.95	356.73	305.06	267.07
Spread	11.31	13.56	8.35	25.37	18.03

Cutter Cow Cut-Out	07/04/25	Last Week	1 Month Ago	1 Year Ago	5 Yr. Avg.
	320.00	314.52	300.77	291.74	230.23

Crude Oil Futures	67.20	65.38	64.64	83.11	90.49
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Grain Prices	07/04/25	Last Week	1 Month Ago	1 Year Ago	5 Yr. Avg.
Omaha Corn	4.33	4.16	4.39	4.25	5.49
Kansas City Wheat	5.36	5.21	5.42	5.42	6.70
Sept. Corn Futures	4.2025	4.1150	4.4250	4.1050	5.3392
Sept. Wheat Futures	5.5675	5.4075	5.5475	5.9050	6.7684

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[^ Contents](#)

National Feeder & Stocker Cattle Sale Receipts:

Data released by USDA on Monday, 6/30/25 for week ending Saturday, 6/28/25

Week Ending:	6/28/25	Last Week	1 Year Ago	2 Years Ago	3 Years Ago	3 Yr. Avg.
Auctions	108,900	122,600	115,400	136,200	144,000	131,867
Direct Sales	27,400	25,800	39,000	38,500	57,400	44,967
Video/Internet	24,900	175,100	21,700	27,000	8,500	19,067

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Total	161,200	323,500	176,100	201,700	209,900	195,900
This Week +/-	-	-50.2%	-8.5%	-20.1%	-23.2%	-17.7%

Weekly Feeder & Stocker Cattle Marketings



The Feeder & Stocker Cattle prices below are statewide average prices compiled to show the overall price trend and do not represent prices for any specific market/region within a state.

[^ Contents](#)

Feeder Steers:

700 lb. - 800 lb. Steers	07/04/25	Last Week	1 Month Ago	1 Year Ago	5 Yr. Avg.
Dakotas	341.90	341.79	336.47	284.78	214.92
Iowa	331.30	327.36	325.38	273.71	208.57
Missouri	327.04	329.03	321.58	272.75	205.42
Montana	328.48	328.01	325.06	271.30	207.74
Nebraska	342.11	338.20	336.52	283.30	216.17
Wyoming	331.55	331.05	328.07	273.75	210.00

North Central Avg.	333.73	332.57	328.85	276.60	210.47
Arkansas	300.58	304.56	309.52	255.17	194.86
Colorado	328.33	326.88	319.90	273.71	204.61
Kansas	329.90	328.98	321.52	272.80	205.42
New Mexico	321.11	320.11	312.15	262.91	198.29
Oklahoma	327.12	329.53	321.14	273.88	203.99
Texas	323.44	322.12	318.48	260.58	200.11

South Central Avg.	321.75	322.03	317.12	266.51	201.21
Alabama	299.93	303.90	298.94	249.13	188.39
Florida	286.05	288.03	288.03	242.20	182.63
Georgia	298.06	297.27	301.25	250.31	187.90
Kentucky	306.28	310.25	308.47	263.45	193.78
Louisiana	296.96	299.93	300.12	248.22	187.99
Mississippi	297.49	300.47	301.24	248.57	188.39
Tennessee	307.44	310.42	309.24	261.51	192.59
Virginia	304.19	307.83	301.77	260.15	191.94

Southeast Avg.	299.55	302.26	301.87	252.94	189.20
Arizona	307.76	307.27	303.81	258.85	194.45
California	308.55	308.41	307.91	262.35	198.71
Idaho	311.35	310.85	309.85	262.03	190.19
Nevada	309.42	309.21	307.72	261.49	198.32
Oregon	310.14	309.65	306.65	260.93	199.52
Utah	308.92	308.73	307.54	261.08	198.41
Washington	310.64	310.14	309.14	261.35	199.87

Western Avg.	309.54	309.18	307.80	261.15	198.50
Overall Average	316.14	316.51	313.88	264.30	199.85
This Week +/-	-	-0.1%	0.7%	19.6%	58.2%

Stocker Steers:

500 lb. - 600 lb. Steers	07/04/25	Last Week	1 Month Ago	1 Year Ago	5 Yr. Avg.
Dakotas	415.32	414.21	411.20	335.32	252.38
Iowa	404.51	398.08	405.50	332.56	246.05
Missouri	398.57	401.12	394.65	320.35	242.22
Montana	402.40	401.52	397.96	332.32	246.29
Nebraska	418.05	414.88	415.04	353.42	256.06
Wyoming	406.13	405.63	401.65	333.40	248.51

North Central Avg.	407.50	405.91	404.33	334.90	248.58
Arkansas	371.15	370.15	381.18	304.71	230.68
Colorado	405.23	403.25	397.30	337.66	245.19
Kansas	396.60	400.07	393.63	319.52	241.51
New Mexico	387.37	386.26	384.44	319.03	235.71
Oklahoma	393.05	392.89	390.12	321.63	240.88
Texas	386.85	385.11	379.89	311.56	235.60

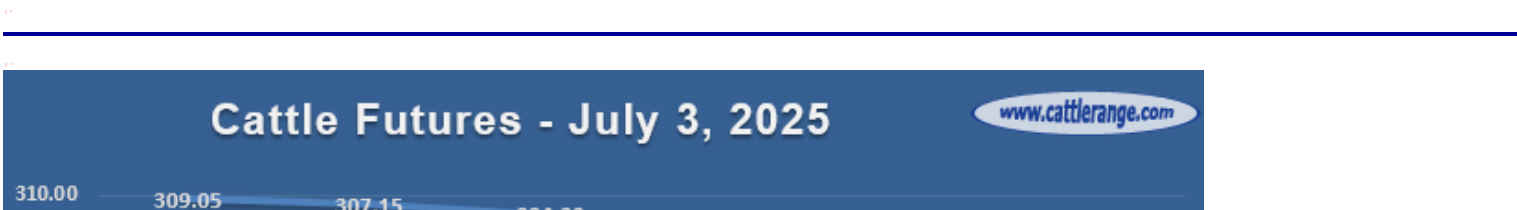
South Central Avg.	399.04	389.62	387.76	319.02	238.26
Alabama	359.85	365.81	367.80	305.41	222.88
Florida	348.93	354.89	353.90	293.41	217.11
Georgia	361.68	366.65	370.63	303.15	221.65
Kentucky	362.87	368.83	375.45	310.38	222.95
Louisiana	349.93	354.89	361.84	297.14	220.57
Mississippi	351.66	356.41	363.58	298.74	221.53
Tennessee	362.58	368.52	376.45	308.44	221.83
Virginia	360.04	365.95	375.80	306.96	221.21

Southeast Avg.	357.19	362.74	368.18	302.95	221.22
Arizona	375.45	373.58	373.48	316.09	232.49
California	374.58	374.08	377.56	320.29	237.46
Idaho	380.34	380.22	373.34	318.28	237.55
Nevada	379.33	377.63	374.95	319.60	235.80
Oregon	378.86	378.69	371.92	318.04	236.42
Utah	379.34	379.72	374.37	318.11	235.42
Washington	379.17	380.46	374.37	318.55	236.89

Western Avg.	378.15	377.77	374.04	318.42	236.01
Overall Average	383.22	384.01	383.58	318.82	236.02
This Week +/-	-	-0.2%	-0.1%	20.2%	62.4%

[^ Contents](#)

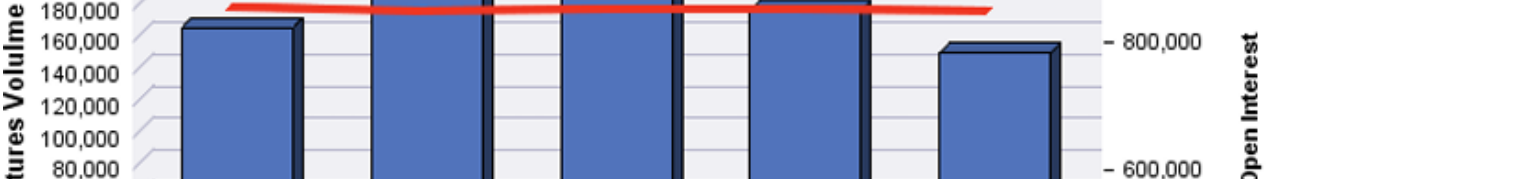
Stocker, Feeder & Fed Steers Moving Averages November 4, 2008 thru July 4, 2025



Cattle Futures - July 3, 2025



Livestock Volume & Open Interest: Last 5 Trade Days



Trade Date	Futures Volume	Trade Date	Futures Open Interest
06/27/2025	162,424	06/27/2025	849,637
06/30/2025	183,422	06/30/2025	843,479
07/01/2025	212,782	07/01/2025	846,721
07/02/2025	172,940	07/02/2025	846,580
07/03/2025	146,273	07/03/2025	845,295

Top Expirations Traded On: 07/03/2025

Product Description	Month	Volume	OI
FDR CATTLE FUT	OCT25	2,625	13,290
FDR CATTLE FUT	NOV25	1,557	8,748
FDR CATTLE FUT	AUG25	7,588	41,793
FDR CATTLE FUT	SEP25	3,897	21,628
FDR CATTLE FUT	JAN26	668	4,366
Total Feeder Cattle Futures		16,776	92,409

Top Expirations Traded On: 07/03/2025			
Product Description	Month	Volume	OI
FDR CATTLE FUT	OCT25	2,625	13,250
FDR CATTLE FUT	NOV25	1,557	8,740

Federally Inspected Slaughter Head & Percentage by Class - U.S.

	Head	% of Total
Cattle		
Steers	289,056	51.8%
Heifers	171,397	30.7%
Dairy Cows	45,098	8.1%
Other Cows	43,589	7.8%
Bulls	5,436	1.7%
Total	558,476	

[Contents](#)

Boxed Beef Cutouts:

USDA Estimated Boxed Beef Cut-out Values as of 2:30 PM on 7/25

Based on negotiated prices and volume of boxed beef cuts delivered within 0-21 days and on average industry cutting yields. Values reflect U.S. dollars per 100 pounds.

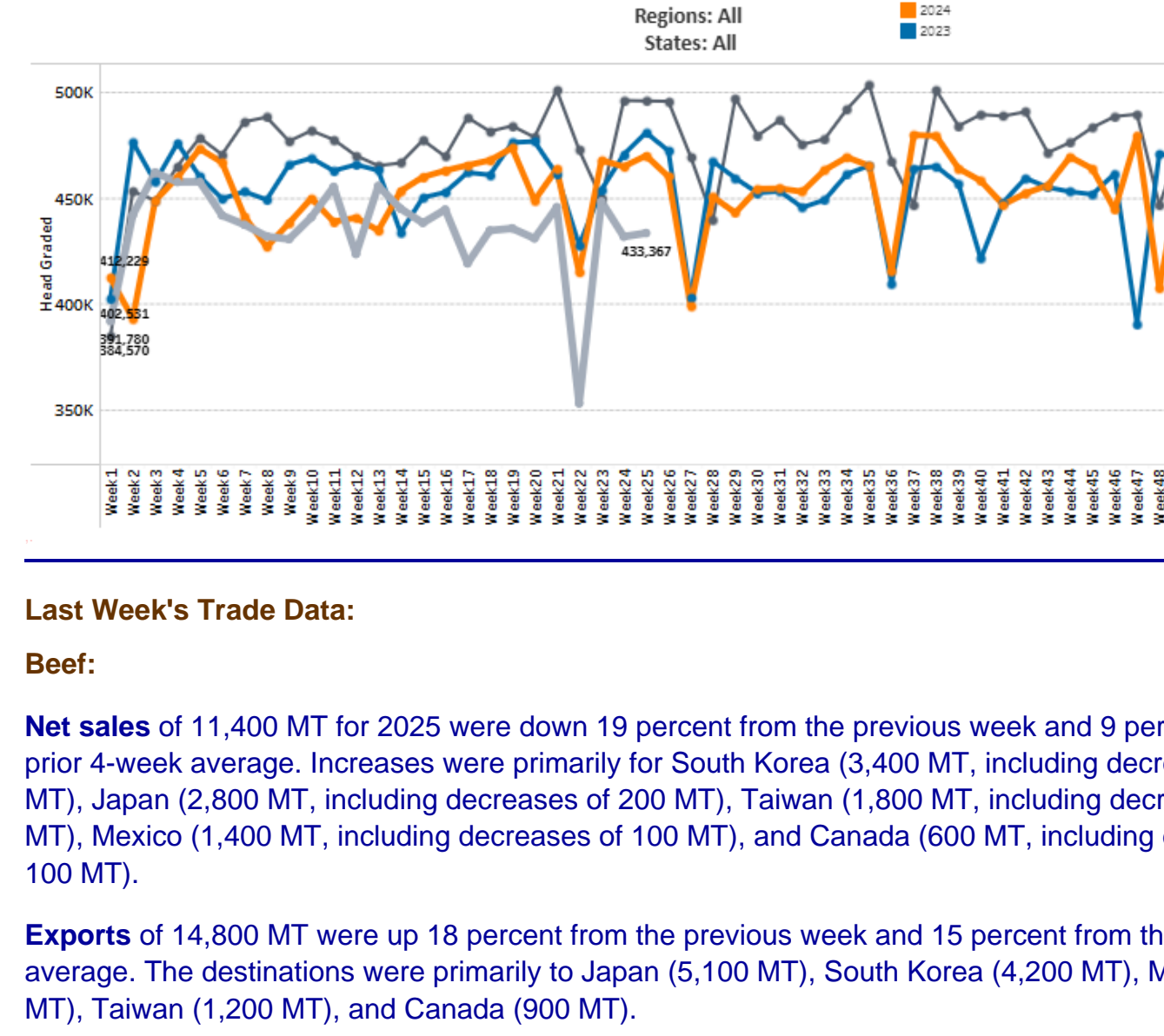
	Choice	Select
Current Cutout Values:	600-900	600-900
Change from prior day:	389.75	378.44
Choice/Select spread:	(5.11)	(1.87)
Total Load Count (Cuts, Trimings, Grinds):	11.31	103

Composite Primal Values

	503.48	478.95
Primal Rib		
Primal Chuck	323.22	324.45
Primal Round	330.32	330.89
Primal Loin	542.81	500.89
Primal Brisket	357.80	347.49
Primal Short Plate	301.14	301.14
Primal Flank	250.61	252.77

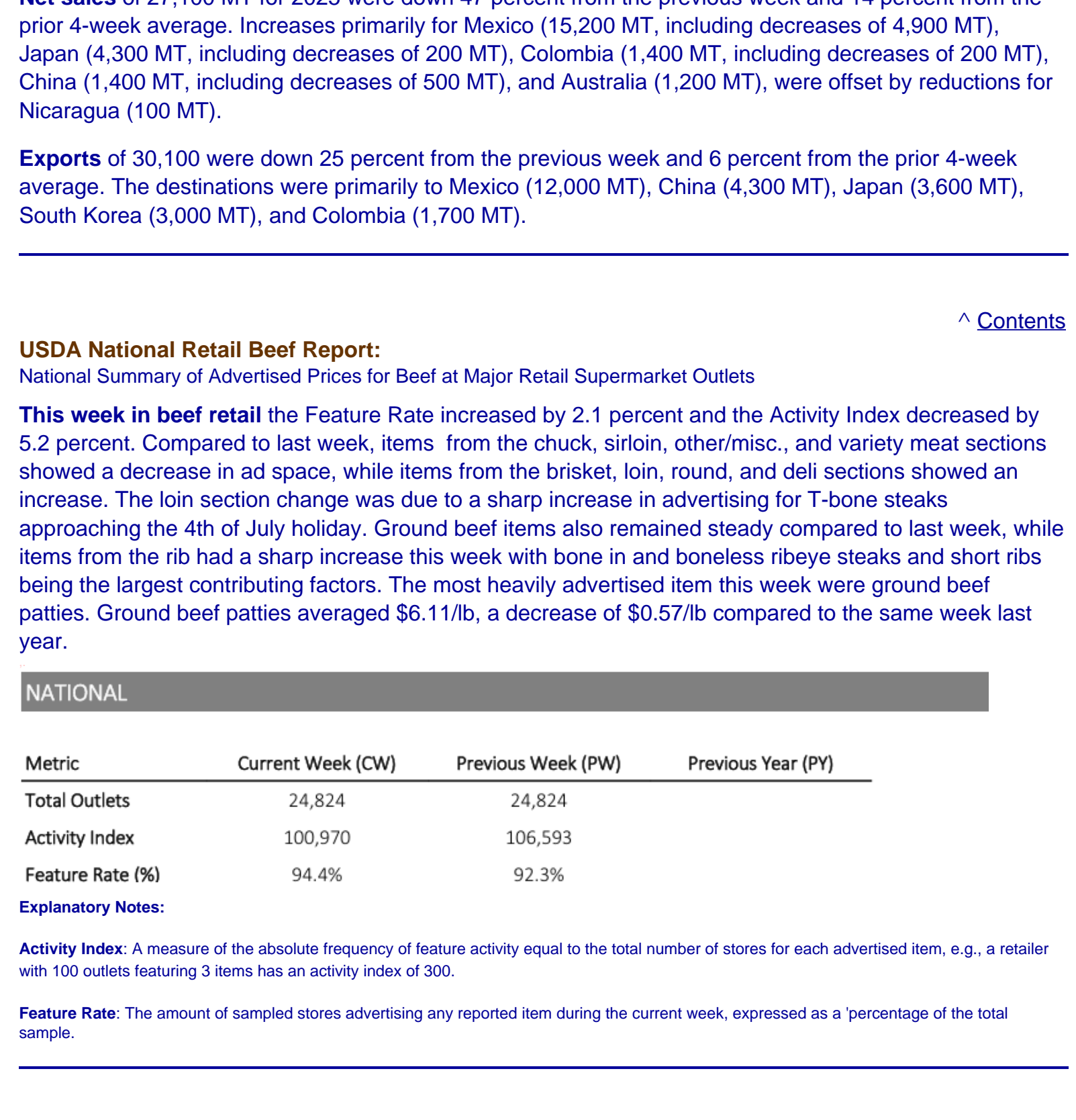
Load Count And Cutout Value Summary For Prior 5 Days

Date	Choice	Select	Trim	Grinds	Total	Choice	Select
07/02	63	27	9	13	112	394.86	380.31
07/01	71	20	9	8	108	395.60	380.06
06/30	57	20	6	12	95	395.56	384.10
06/27	48	11	13	8	80	396.49	382.93
06/26	57	13	9	11	91	395.05	379.74
Current 5 Day Simple Average:						395.51	381.43



USDA National Steer & Heifer Estimated Grading Percent Report:

Released by USDA Market News Service for last week.



Last Week's Trade Data:

Beef:

Net sales of 11,400 MT for 2025 were down 19 percent from the previous week and 9 percent from the prior 4-week average. Increases were primarily for South Korea (3,400 MT, including decreases of 400 MT), Japan (2,800 MT, including decreases of 200 MT), Taiwan (1,800 MT, including decreases of 100 MT), Mexico (1,400 MT, including decreases of 100 MT), and Canada (600 MT, including decreases of 100 MT).

Exports of 14,800 MT were up 18 percent from the previous week and 15 percent from the prior 4-week average. The destinations were primarily to Japan (5,100 MT), South Korea (4,200 MT), Mexico (1,400 MT), Taiwan (1,200 MT), and Canada (900 MT).

Pork:

Net sales of 27,100 MT for 2025 were down 47 percent from the previous week and 14 percent from the prior 4-week average. Increases primarily for Mexico (15,200 MT, including decreases of 4,900 MT), Japan (4,300 MT, including decreases of 500 MT), Colombia (1,400 MT, including decreases of 200 MT), China (1,400 MT, including decreases of 200 MT), and Australia (1,200 MT), were offset by reductions for Nicaragua (100 MT).

Exports of 30,100 were down 25 percent from the previous week and 6 percent from the prior 4-week average. The destinations were primarily to Mexico (12,000 MT), China (4,300 MT), Japan (3,600 MT), South Korea (3,000 MT), and Colombia (1,700 MT).

[Contents](#)

USDA National Retail Beef Report:

National Summary of Advertised Prices for Beef at Major Retail Supermarket Outlets

This week in beef retail the Feature Rate increased by 2.1 percent and the Activity Index decreased by 5.2 percent. Compared to last week, items from the chuck, sirloin, other/misc., and variety meat sections showed a decrease in ad space, while items from the brisket, loin, round, and deli sections showed an increase. The loin section change was due to a sharp increase in advertising for T-bone steaks approaching the 4th of July holiday. Ground beef items also remained steady compared to last week, while items from the rib had a sharp increase this week with bone in and boneless ribeye steaks and short ribs being the largest contributing factors. The most heavily advertised item this week were ground beef patties. Ground beef patties averaged \$6.11/lb, a decrease of \$0.57/lb compared to the same week last year.

Metric	Current Week (CW)	Previous Week (PW)	Previous Year (PY)
Total Outlets	24,824	24,824	
Activity Index	100,970	106,593	
Feature Rate (%)	94.4%	92.3%	

Explanatory Notes:

Activity Index: A measure of the absolute frequency of feature activity equal to the total number of stores for each advertised item, e.g., a retailer with 100 outlets featuring 3 items has an activity index of 300.

Feature Rate: The amount of sampled stores advertising any reported item during the current week, expressed as a percentage of the total sample.

Est. Weekly Meat Production Under Federal Inspection:

Report unavailable...

[Contents](#)

3 Year Bullish/Bearish Consensus Charts from Sentimentrader:

The theory behind the "Bullish/Bearish Consensus" indicator is when the public reaches a consensus, they are usually wrong:

- They get too bullish after prices have risen and too bearish after they have already fallen.

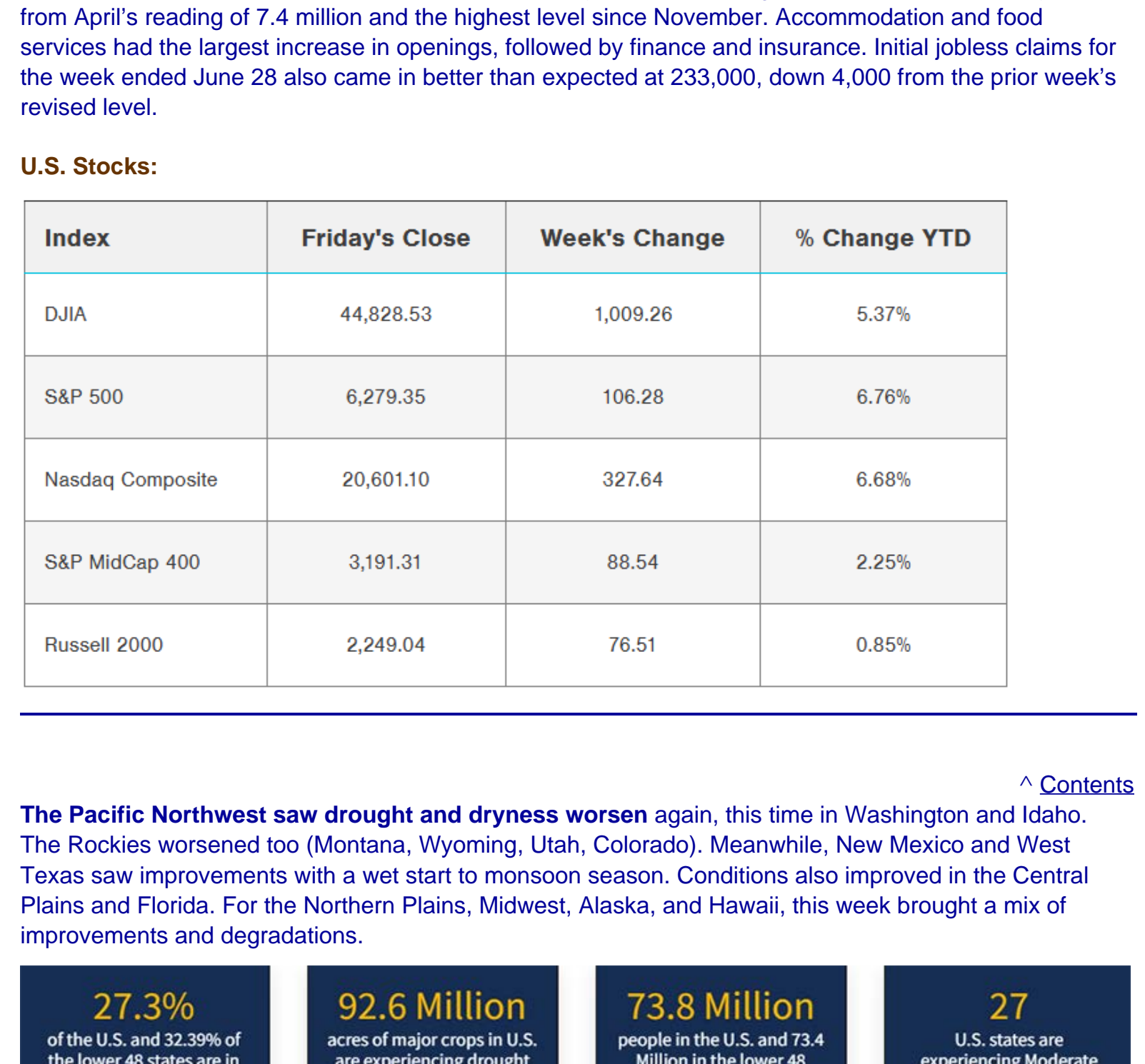
Because of this tendency, there are often extremes in opinion right before major changes in trend:

- When the public reaches a bullish extreme, i.e., a great majority thinks prices will keep rising, then prices often decline instead.
- And when they become too bearish, then prices tend to rise.

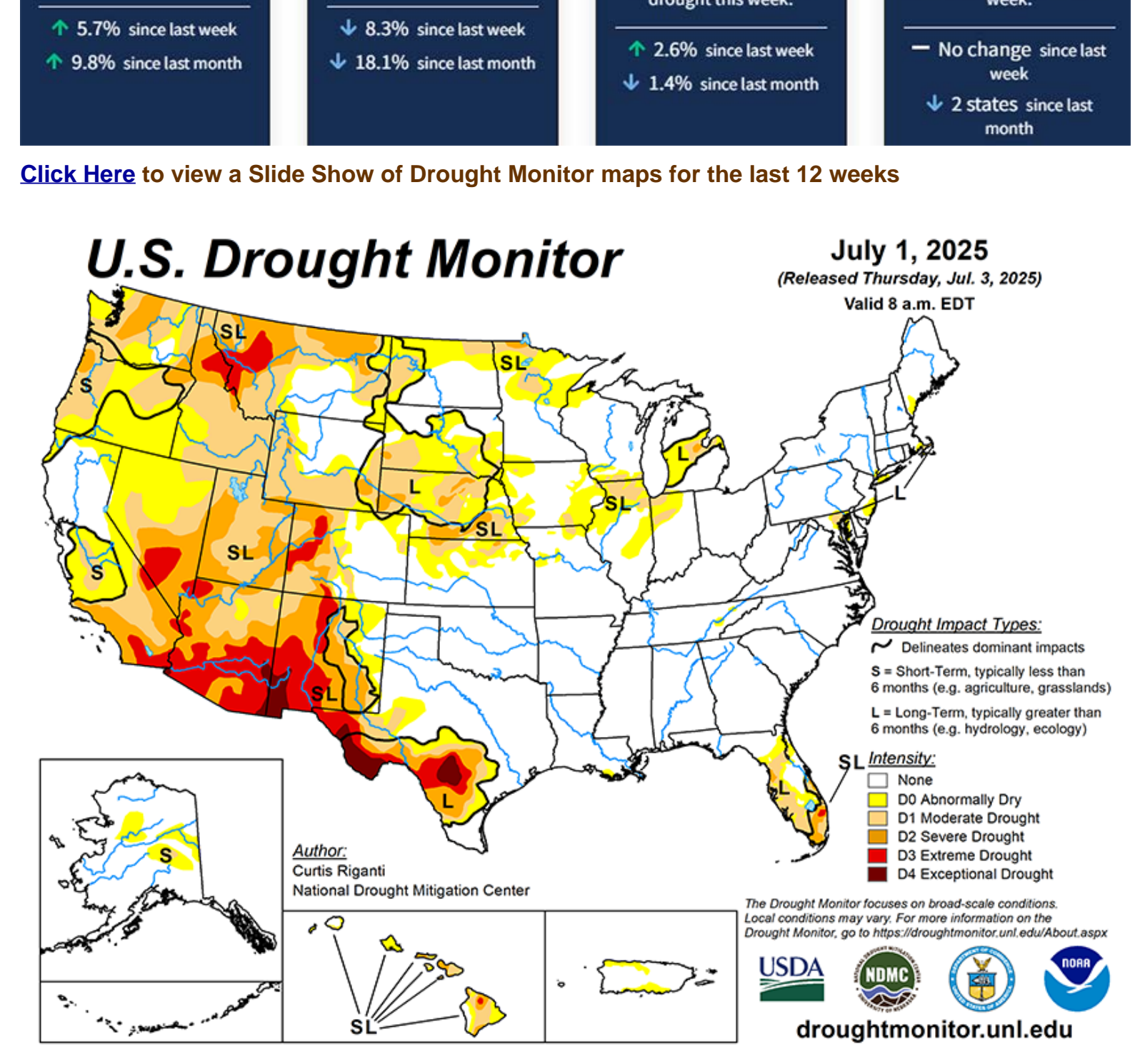
So when Public Opinion moves above the **red dotted line** in the chart, it means that compared to other readings over the past year, you're seeing **excessive optimism**. You also want to look at the absolute level of Opinion: too - if it's at 90%, then there's no question we're seeing an historic level of bullish opinion. Watch for readings above 80% (or especially 90%) to spot those dangerous times when the public is overly enthusiastic about a commodity.

Conversely, when Public Opinion moves below the **green dotted line**, then the public is **excessively pessimistic** about the commodity's prospects for further gains compared to their opinion over the past year. Looking for absolute readings under 20% (or especially 10%) often indicates an upturn in the market.

Cattle Bullish/Bearish Consensus: 3 Year Chart



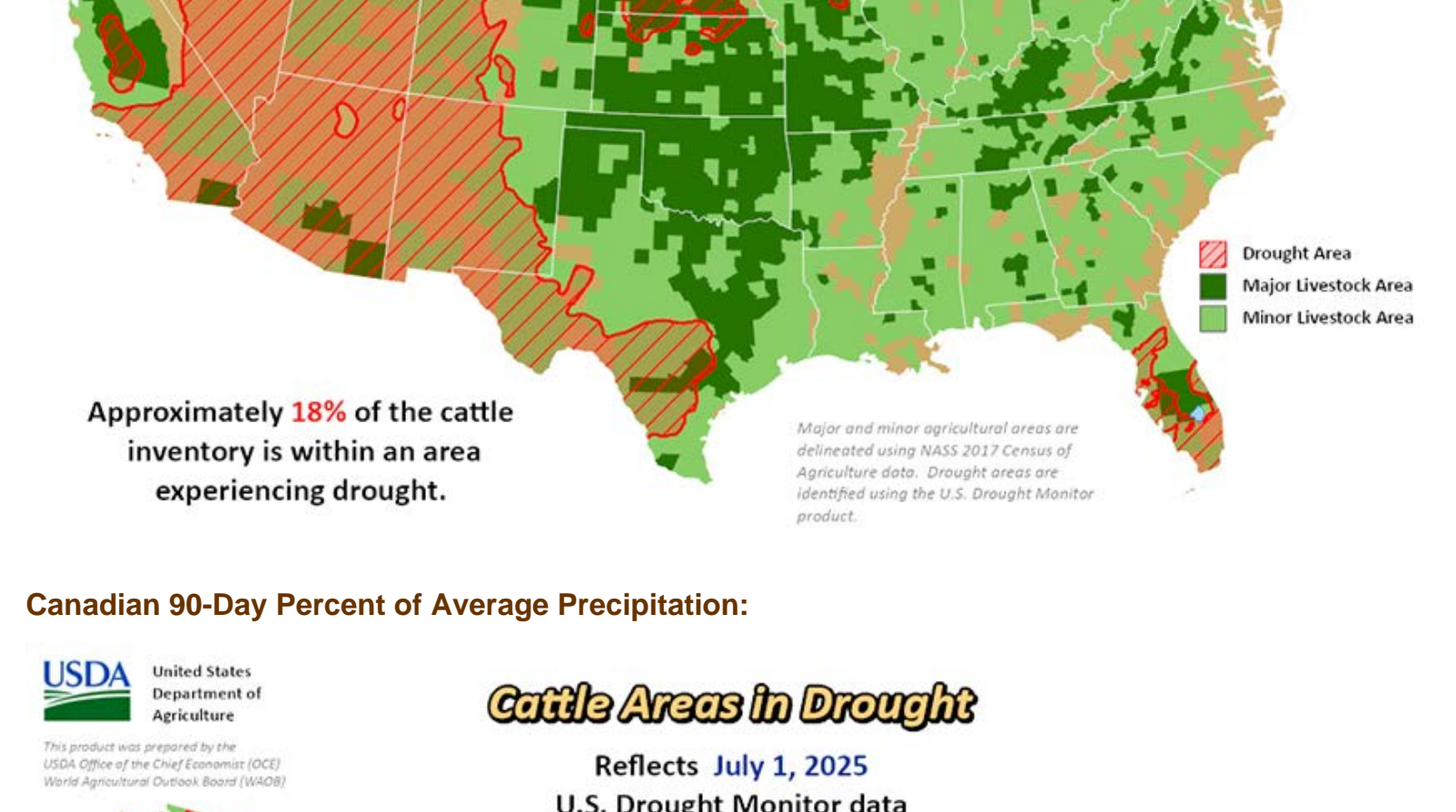
Corn Bullish/Bearish Consensus: 3 Year Chart



[Contents](#)

U.S. Dollar - 6 Month Chart:

Over the past 5 years, an average of around 12% of U.S. beef production has been exported, making exports an extremely important factor affecting beef and cattle prices. A strong dollar depresses export demand.



U.S. Dollar Index

[Contents](#)

Stock Markets & Economic News:

T. Rowe Price

S&P 500 Index, Nasdaq Composite hit record highs for second straight week

Major U.S. stock indexes finished the holiday-shortened week higher. Smaller-cap indexes performed best, with the S&P MidCap 400 and Russell 2000 indexes climbing 2.85% and 3.52%, respectively, followed by the Dow Jones Industrial Average, which advanced 2.30%. The S&P 500 Index and Nasdaq Composite both closed at all-time highs for the second week in a row. U.S. markets closed early Thursday and were closed Friday in observance of the Independence Day holiday. U.S. Rowe Price traders noted that the week included several fairly quiet trading sessions heading into the long weekend.

Much of the focus during the week centered around the progress of the Trump administration's reconciliation bill, which was narrowly passed by the Senate on Tuesday and by the House of Representatives on Thursday afternoon. Trade-related headlines also continued to flow during the week, with President Donald Trump announcing a trade deal with Vietnam on Wednesday and making comments around negotiations with several other trade partners ahead of the upcoming July 9 tariff deadline, when the 90-day pause on reciprocal tariffs is expected to end.

Job growth remains resilient in June

On the economic data front, the Labor Department reported that the U.S. economy added 147,000 jobs in June, ahead of economists' estimates and up from May's upwardly revised reading of 144,000. The unemployment rate ticked lower to 4.1%, while average hourly earnings grew 0.2% month over month.

The report came as a welcome surprise following Wednesday's weaker-than-expected data from payroll processing firm ADP, which showed private payrolls contracted by 33,000 in June against estimates for a gain of around 115,000. This was the first negative reading since March 2023 and was driven by "a hesitancy to hire and a reluctance to replace departing workers," according to Nela Richardson, chief economist at ADP.

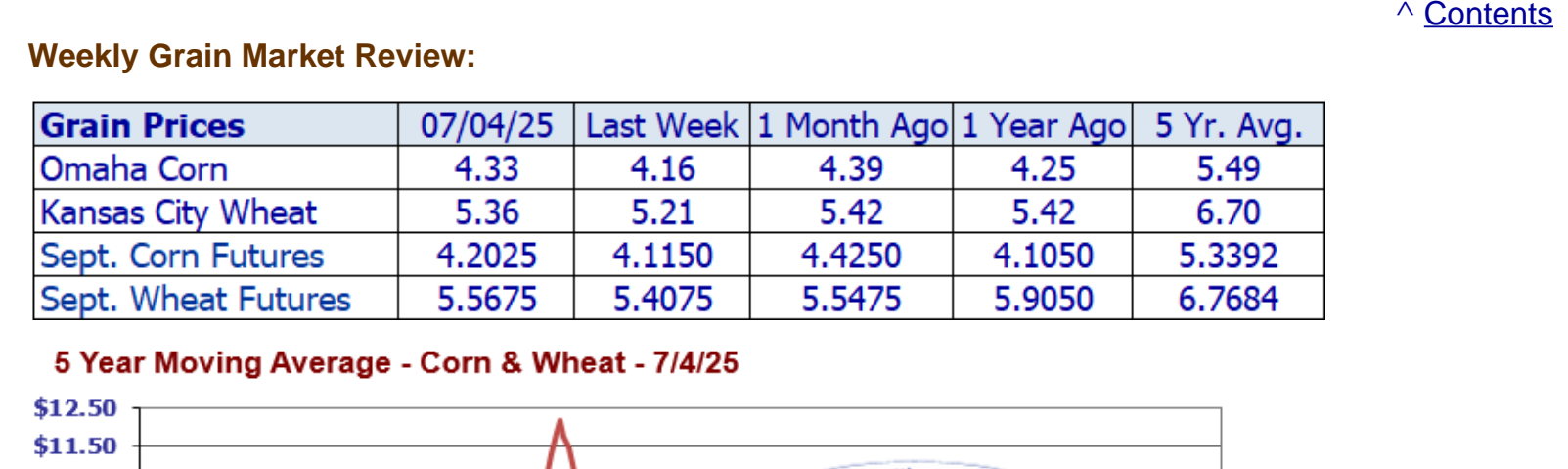
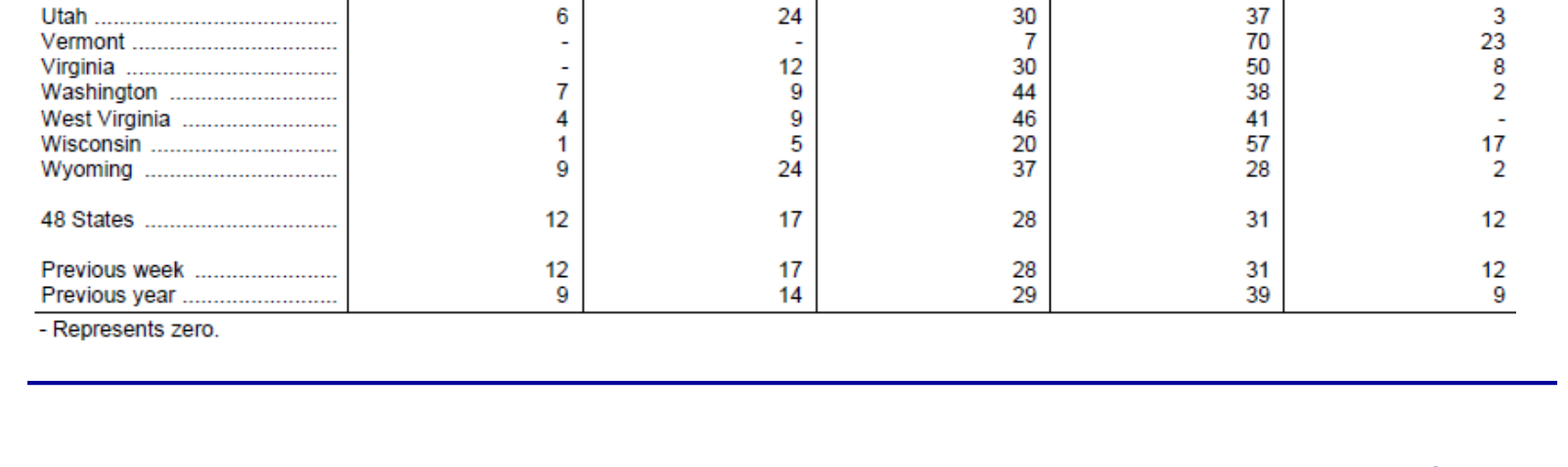
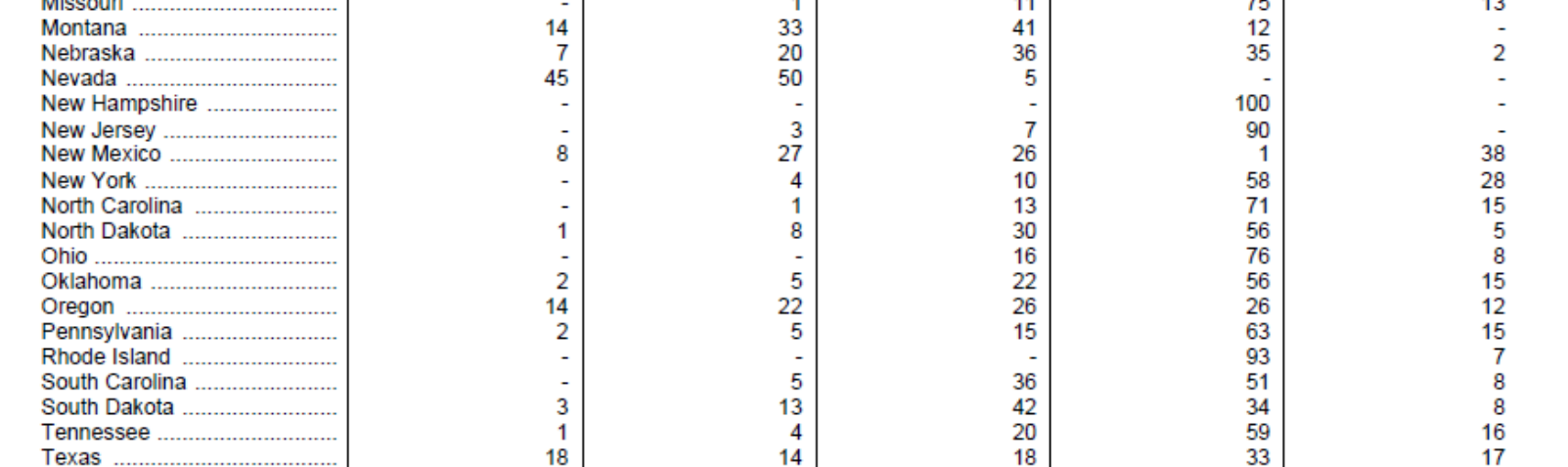
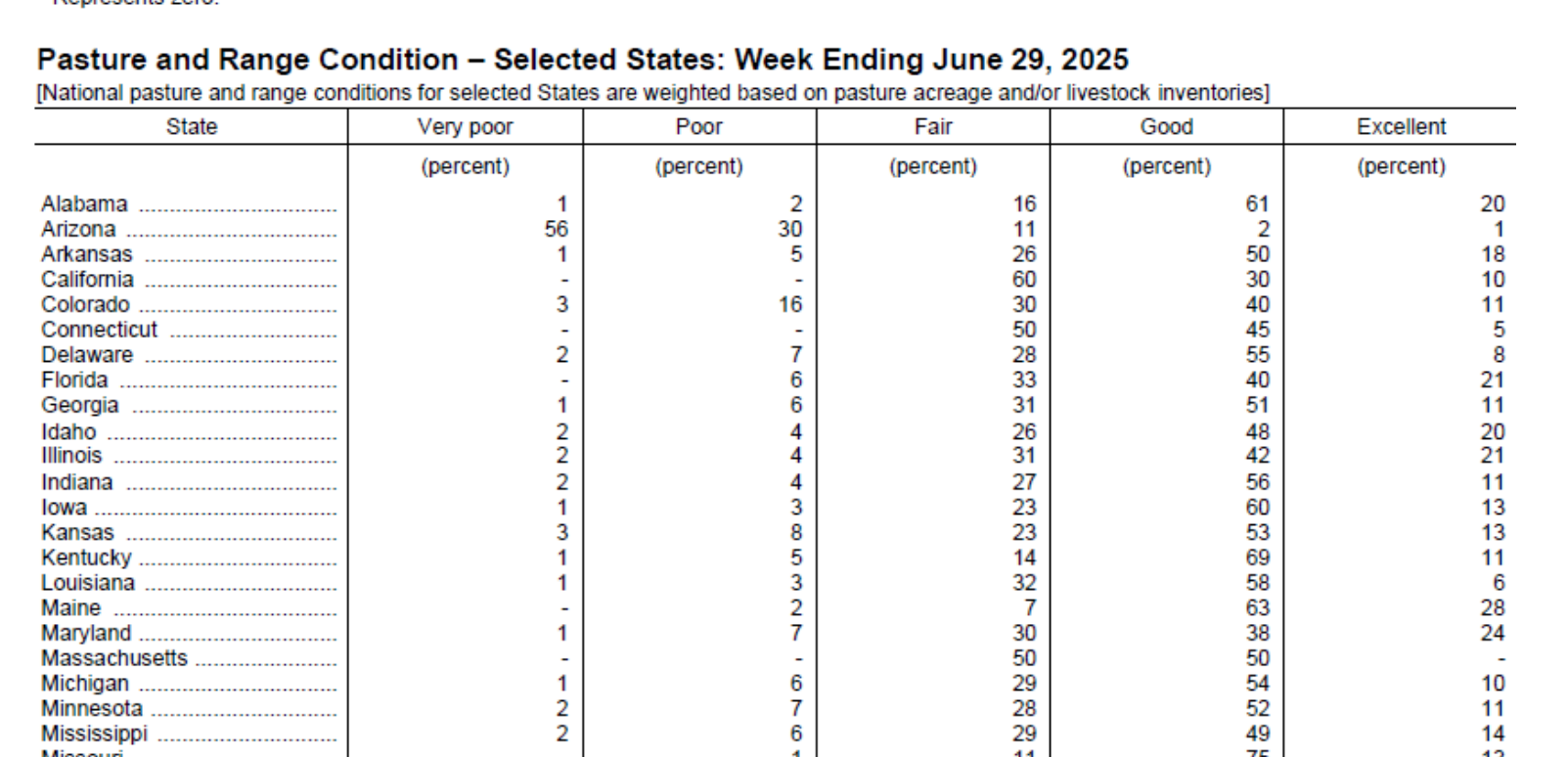
Elsewhere, the Labor Department reported on Tuesday that job openings rose to 7.8 million in May, up from April's reading of 7.4 million and the highest level since November. Accommodation and food services had the largest increase in openings, followed by finance and insurance. Initial jobless claims for the week ended June 28 also came in better than expected at 233,000, down 4,000 from the prior week's revised level.

U.S. Stocks:

Index	Friday's Close	Week's Change	% Change YTD
DJIA	44,828.53	1,009.26	5.37%
S&P 500	6,279.35	106.28	6.76%
Nasdaq Composite	20,610.10	327.64	6.68%
S&P MidCap 400	3,191.31	88.54	2.25%
Russell 2000	2,249.04	76.51	0.85%

[Contents](#)

The Pacific Northwest saw drought and dryness worsen again, this time in Washington and Idaho. The Rockies worsened too (Montana, Wyoming, Utah, Colorado). Meanwhile, New Mexico and West Texas saw improvements with a wet start to monsoon season. Conditions also improved in the Central Plains and Florida. For the Northern Plains, Midwest, Alaska, and Hawaii, this week brought a mix of improvements and degradations.

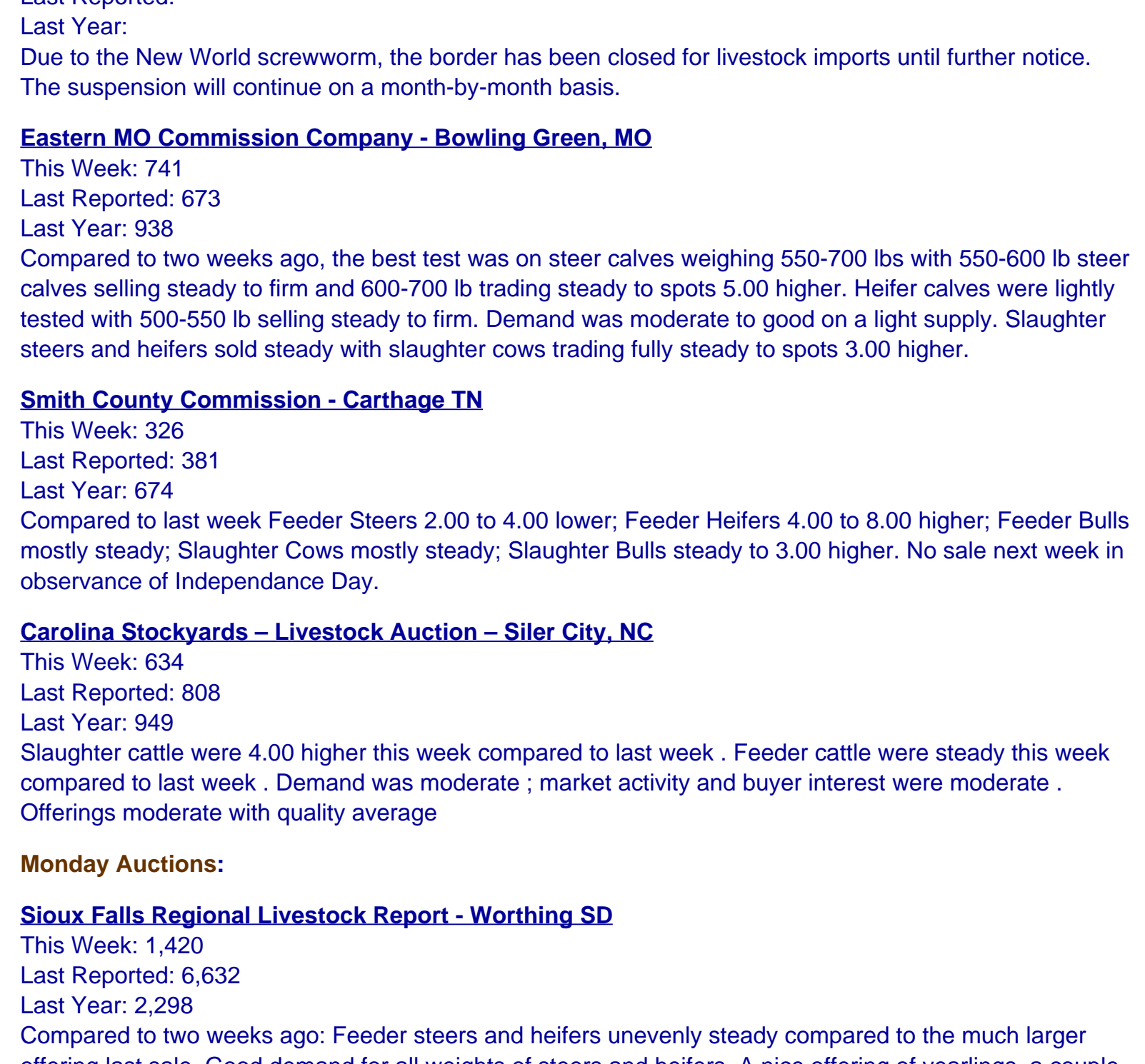
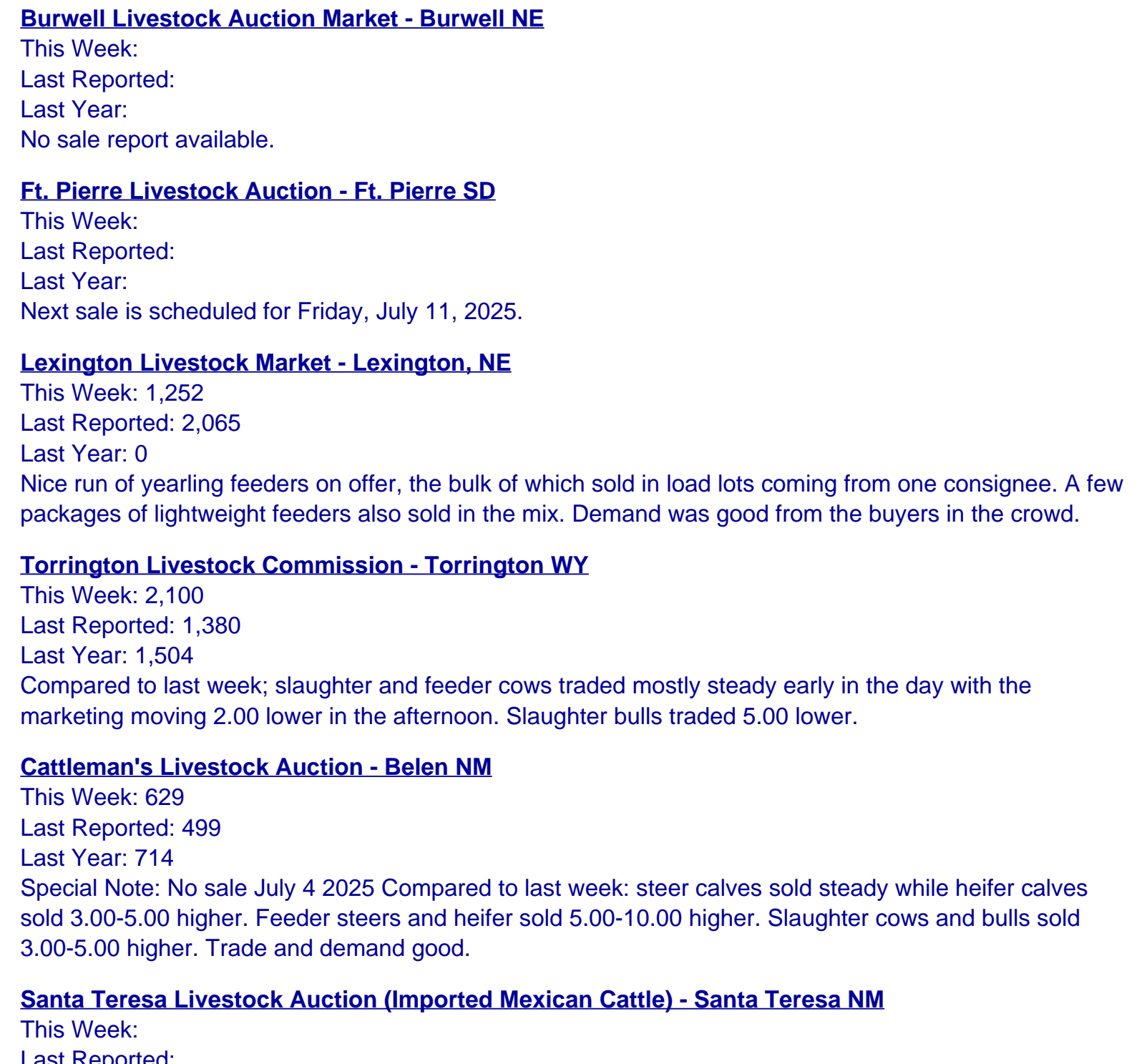


Looking ahead...

The National Weather Service is forecasting a few areas of rainfall exceeding 1 inch for the period through the evening of Monday, July 7. Localized 1-inch or greater totals are possible in locations in New Mexico, northwest Texas, central and eastern Oklahoma, northern Kansas and Nebraska into the Upper Midwest and northern Great Plains, western Montana, and the Florida Peninsula, perhaps extending to the Southeast's Atlantic coastline as a weather disturbance moves through. Heavy rain amounts exceeding 3 inches are forecast in portions of the Florida Peninsula, especially along much of its Gulf coast. Mostly dry weather is expected from the Intermountain West to the Pacific Ocean and across much of south Texas, Mississippi, Alabama, Georgia and the southern Mid-Atlantic.

For July 8-12, the National Weather Service forecast strongly favors warmer-than-normal temperatures in the western Contiguous U.S., especially west of the continental Divide. Warmer-than-normal temperatures are also favored in the eastern U.S., especially from Virginia southward to Florida. Near- or below-normal temperatures are favored for parts of the southern and central Great Plains and western portions of the Midwest. Below-normal precipitation is favored from northern Arizona across Utah, Nevada, southern Idaho, much of Oregon and southwest Washington. Above-normal precipitation is slightly favored in southern Arizona and southern and eastern New Mexico eastward across much of the Contiguous U.S.

Precipitation & Temperature Outlooks:



[Contents](#)

Corn Crop & Pasture Conditions:

Corn Condition - Selected States: Week Ending June 29, 2025

State	(percent)	Poor (percent)	Fair (percent)	Good (percent)	Excellent (percent)
Colorado	6	8	10	68	8
Illinois	3	7	21	55	16
Indiana	1	7	28	50	14
Iowa	1	2	13	67	22
Kansas	1	6	25	55	19
Kentucky	1	3	28	53	11
Michigan	1	4	21	55	19
Minnesota	1	5	20	63	11
Missouri	1	2	20	58	19
North Carolina	2	3	13	58	24
North Dakota	1	10	3	57	13
Ohio	1	5	3	53	8
Pennsylvania	1	2	12	54	30
South Dakota	1	3	23	49	14
Tennessee	1	4	24	56	19
Texas	2	7	25	59	8
Wisconsin	1	3	31	58	17
18 States	1	4	22	58	15
Previous week	2	4	24	56	14
Previous year	3	6	24	52	15

Pasture and Range Condition - Selected States: Week Ending June 29, 2025

State	Very poor (percent)	Poor (percent)	Fair (percent)	Good (percent)	Excellent (percent)
Alabama		2	16	61	20
Arizona	56	30	11	2	1
Arkansas	1	5	60	30	1
California	3	16	30	40	10
Colorado	1	1	50	45	11
Connecticut					
Delaware	2	7	28	55	8
Florida	1	4	31	42	21
Georgia	1	6	31	51	11
Idaho	1	4	27	56	11
Illinois	1	3	31	52	13
Indiana	1	4	27	54	11
Iowa	1	3	33	57	8
Kansas	3	8	23	53	13
Kentucky	1	4	24	54	11
Louisiana	1	3	32	58	6
Maine					
Maryland	1	2	30	53	24
Massachusetts	1	7	30	50	1
Michigan	1	6	30	54	9
Minnesota	1	7	28	52	11
Mississippi	1	6	29	54	14
Missouri	1	1	11	75	13
Montana	14	33	41	10	2
Nebraska	7	20	36	35	2
Nevada	45	50	5	12	1
New Hampshire	1	7	30	53	9
New Jersey	1	3	30	50	1
New Mexico	8	27	10	4	28
New York	1	4	10	58	29
North Carolina	1	1	13	71	15
North Dakota	1	1	32	50	1
Ohio	1	1	16	76	8
Oklahoma	1	4	31	52	11
Oregon	14	22	25	26	12
Pennsylvania	2	5	18	63	15
Rhode Island	1	1	30	50	1
South Carolina	1	13	36	51	8
South Dakota	1	4	32	54	9
Tennessee	1	4	20	59	16
Texas	16	14	30	37	3
Vermont	6	12	7	30	23
Virginia	7	9	44	38	2
Washington	4	5	20	57	17
West Virginia	1	9	20	57	1
Wisconsin	4	1	27	31	12
Wyoming	12	17	28	38	1
48 States	9	17	28	31	12
Previous week	12	17	28	31	12
Previous year	9	14	28	39	9

- Represents zero.

[Contents](#)

Weekly Grain Market Review:

Grain Prices	07/04/25	Last Week	1 Month Ago	1 Year Ago	5 Yr. Avg.
Omaha Corn	4.33	4.16	4.39	4.25	5.49
Kansas City Wheat	5.36	5.21	5.42	5.42	6.70
Sept. Corn Futures	4.2025	4.1150	4.4250	4.1050	5.3392
Sept. Wheat Futures	5.5675	5.4075	5.5475	5.9050	6.7684

5 Year Moving Average - Corn & Wheat - 7/4/25

Net sales of 532,700 MT Data:

Net sales of 532,700 MT for 2024/2025 were down 28 percent from the previous week and 37 percent from the prior 4-week average. Increases primarily for South Korea (273,700 MT, including 130,000 MT switched from unknown destinations), Mexico (157,100 MT, including 38,000 MT switched from unknown destinations and decreases of 10,600 MT), Colombia (148,900 MT, including 50,000 MT switched from unknown destinations and decreases of 141,800 MT), Vietnam (66,700 MT, including 65,000 MT switched from unknown destinations), and Egypt (59,100 MT, including 55,000 MT switched from unknown destinations), were offset by reductions for Spain (180,000 MT), unknown destinations (164,800 MT), Panama (18,100 MT), and Taiwan (2,500 MT). Net sales of 940,200 MT for 2025/2026 were primarily for Mexico (672,000 MT), unknown destinations (174,000 MT), Panama (39,600 MT), Colombia (30,000 MT), and the United Kingdom (18,000 MT).

Exports of 1,465,600 MT were unchanged from the previous week, but down 11 percent from the prior 4-week average. The destinations were primarily to Mexico (435,700 MT), Japan (242,700 MT), South Korea (208,700 MT), Colombia (185,600 MT), and Taiwan (70,300 MT).

[Contents](#)

Regional Auction Reports... Click Link to view entire report

Last Friday & Saturday Auctions:

Burwell Livestock Auction Market - Burwell NE

This Week: Last Reported: Last Year: No sale report available.

Ft. Pierre Livestock Auction - Ft. Pierre SD

This Week: Last Reported: Last Year: Next sale is scheduled for Friday, July 11, 2025.

Lexington Livestock Market - Lexington, NE

This Week: 1,252 Last Reported: 2,065 Last Year: 0 Nice run of yearling feeders on offer, the bulk of which sold in load lots coming from one consignee. A few packages of lightweight feeders also sold in the mix. Demand was good from the buyers in the crowd.

Torrington Livestock Commission - Torrington WY

This Week: 2,100 Last Reported: 1,380 Last Year: 1,504 Compared to last week: slaughter and feeder cows traded mostly steady early in the day with the marketing moving 2.00 lower in the afternoon. Slaughter bulls traded 5.00 lower.

Cattlemen's Livestock Auction - Belen NM

This Week: 629 Last Reported: 499 Last Year: 714 Special Note: No sale July 4 2025 Compared to last week: steer calves sold steady while heifer calves sold 3.00-5.00 higher. Feeder steers and heifer sold 5.00-10.00 higher. Slaughter cows and bulls sold 3.00-5.00 higher. Trade and demand good.

Santa Teresa Livestock Auction (Imported Mexican Cattle) - Santa Teresa NM

This Week: Last Reported: Last Year: Due to the New World screwworm, the border has been closed for livestock imports until further notice. The suspension will continue on a month-by-month basis.

Eastern MO Commission Company - Bowling Green, MO

This Week: 741 Last Reported: 873 Last Year: 938 Compared to two weeks ago, the best test was on steer calves weighing 550-700 lbs with 550-600 lb steer calves selling steady to firm and 600-700 lb trading steady to spots 5.00 higher. Heifer calves were lightly tested with 500-550 lb selling steady to firm. Demand was moderate to good on a light supply. Slaughter steers and heifers sold steady with slaughter cows trading fully steady to spots 3.00 higher.

Smith County Commission - Carthage TN

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Joplin Reg. Stockyards Feeder Cattle - Carthage MO

This Week: 5,686
Last Reported: 7,938
Last Year: 6,620

Compared to last week feeder steers sold steady to 20.00 higher with the most gain on 4 and 5 weight calves. Feeder heifers sold from 7.00 lower to 8.00 higher. Supply was light with good demand.

Callaway Livestock Center - Kingdom City MO

This Week: 2,531
Last Reported: 1,248
Last Year: 0

Compared to last week, a much larger offering of feeder cattle this week with steer calves under 700 lbs all selling with a sharply higher undertone with 700-750 lbs trading 10.00-14.00 higher and over 800 lbs selling firm to 7.00 higher. Heifer calves and yearlings all sold with a sharply higher undertone on limited comparisons from last week. Demand was very good on a moderate supply.

Mid-South Livestock - Unionville TN

This Week:
Last Reported:
Last Year:
No sale report available this week.

Saluda Livestock Exchange - Saluda, SC

This Week:
Last Reported:
Last Year:
There will be no report issued next week due to sale being closed for the holiday*

United Producers Inc. - Harned KY

This Week: 415
Last Reported: 464
Last Year: 356

Compared to last week: Feeder steers and feeder heifers sold steady to 3.00 lower. Slaughter cows and bulls sold steady.

Tuesday Auctions:

Miles City Livestock Commission Auction - Miles City, MT

This Week:
Last Reported:
Last Year:
No sale on July 1st, 2025 due to the 4th of July holiday.

Winter Livestock Auction - Riverton, WY

This Week:
Last Reported:
Last Year:
No sale on July 1st, 2025 due to the 4th of July holiday.

Winter Livestock - La Junta CO

This Week:
Last Reported:
Last Year:
No sale on July 1st, 2025 due to the 4th of July holiday.

OKC West Livestock Auction - El Reno, OK

This Week:
Last Reported:
Last Year:
No sale on July 1st, 2025 due to the 4th of July holiday.

Lonestar Stockyards - Wldorado, TX

This Week:
Last Reported:
Last Year:
No sale on July 1st, 2025 due to the 4th of July holiday.

Ozarks Regional Stockyards - West Plains MO

This Week: 1,711
Last Reported: 1,016
Last Year: 2,070
Compared to last week, yearling steers and heifers sold steady to 4.00 higher. Steer calves sold 6.00-12.00 higher with heifer calves uneven from 4.00 lower to 4.00 higher. Demand was good on a moderate supply. The offering included several loads of yearlings.

Mid-State Stockyards LLP - Letchatchee, AL

This Week:
Last Reported:
Last Year:
No sale on July 1st, 2025 due to the 4th of July holiday.

Calhoun Stockyard - Calhoun, GA

This Week:
Last Reported:
Last Year:
No sale on July 1st, 2025 due to the 4th of July holiday.

Blue Grass Stockyards - Lexington, KY

This Week:
Last Reported:
Last Year:
No sale on July 1st, 2025 due to the 4th of July holiday.

Producers Livestock Auction - Salina, UT

This Week: 529
Last Reported: 862
Last Year: 652
Compared to last week, both feeder steers and heifers were 5.00 to 15.00 lower, feeder bulls were too lightly tested to create a trend. Slaughter cows breakers sold 2.00 to 4.00 higher while the boners sold steady with bulls selling 2.00 to 7.00 higher. Replacement cattle sold slightly lower.

Wednesday Auctions:

Hub City Livestock Auction - Aberdeen SD

This Week:
Last Reported:
Last Year:
No sale on July 2nd due to the 4th of July holiday.

Bassett Livestock Auction - Bassett NE

This Week:
Last Reported:
Last Year:
No sale on July 2nd due to the 4th of July holiday.

Huss Platte Valley Auction - Kearney NE

This Week: 1,535
Last Reported: 1,944
Last Year: 0
Nice offering of yearling feeders and weaned fall calves on offer selling in load lots with some small packages mixed in. Demand was moderate to good from the buyers in the crowd with internet activity noticed.

OKC West - El Reno OK

This Week: 2,531
Last Reported: 6,919
Last Year: 0
Compared to last week: Feeder steers and steer calves unevenly steady in a light test. Steers 850-950 lbs 6.00-10.00 higher. Feeder heifers and heifer calves 2.00-7.00 higher. Demand good. Quality average to fancy.

Clovis Livestock Auction - Clovis, NM

This Week:
Last Reported:
Last Year:
No sale on July 2nd due to the 4th of July holiday.

Winter Livestock Feeder Cattle Auction - Dodge City KS

This Week:
Last Reported:
Last Year:
No sale on July 2nd due to the 4th of July holiday.

Bloomfield Livestock Market - Bloomfield, IA

This Week:
Last Reported:
Last Year:
No sale on July 2nd due to the 4th of July holiday.

Springfield Livestock Auction - Springfield MO

This Week:
Last Reported:
Last Year:
No sale on July 2nd due to the 4th of July holiday.

South Central Regional Stockyards - Vienna, MO

This Week:
Last Reported:
Last Year:
No sale on July 2nd due to the 4th of July holiday.

Roanoke Stockyard - Roanoke AL

This Week:
Last Reported:
Last Year:
No sale on July 2nd due to the 4th of July holiday.

Blue Grass Stockyards - Albany KY

This Week:
Last Reported:
Last Year:
No sale on July 2nd due to the 4th of July holiday.

Thursday Auctions:

Most auctions closed July 3rd.

Toppenish Livestock Auction -Toppenish, WA

This Week: 595
Last Reported: 2,545
Last Year: 0
Compared to last Thursday at the same market, not enough stocker or feeder cattle offered this holiday week for accurate trends. CME Feeder Cattle Index was up \$1.00 to \$314.10 on July 1. Today will be the last trade day of the week due to Independence Day on Friday. The government will also be closed. Slaughter cows steady due to good demand for the end product. Slaughter bulls firm. Trade active with good demand. Supply included: 14% Feeder Cattle (24% Steers, 13% Heifers, 62% Dairy Heifers); 86% Slaughter Cattle (3% Cows, 3% Bulls, 94% Dairy Cows). Feeder cattle supply over 600 lbs was 86%.

[^ Contents](#)

Direct Sales of Feeder & Stocker Cattle... Click Link to view entire report

Colorado Direct Cattle Report

This Week: 4,012
Last Reported: 245
Last Year: 2,360
Compared to last week: Not enough comparable sales on feeder steers or heifers for a market trend. Demand good. Supply included: 100% Feeder Cattle (28.7% Steers, 71.3% Heifers). Feeder cattle supply over 600 lbs was 97%. Unless otherwise noted, Feeder Cattle prices FOB based on net weights after a 2-3% shrink or equivalent, with an 8-12 cent slide > 600 lbs. Livestock reported this week originated from AR, CA, CO, KY, MO, OK, TX.

Eastern Cornbelt Direct Cattle Report (IL/IN/MI/MN/OH/KY)

This Week: 403
Last Reported: 1,504
Last Year: 176
Compared to last week: Not enough comparable trades for a market trend. Demand remains good, but supplies are limited. Supply included: 100% Feeder Cattle (33% Steers, 27.3% Heifers). Feeder cattle supply over 600 lbs was 33%. Unless otherwise noted, Feeder Cattle prices FOB based on net weights after a 2-3% shrink or equivalent, with up to a 15 cent slide >600 lbs and up to a 20 cent slide <600 lbs. Livestock reported this week originated from KY.

Kansas Direct Feeder Cattle Report

This Week: 14,403
Last Reported: 6,235
Last Year: 4,482
Compared to last week: Not enough comparable sales on current FOB steers or heifers for a market trend. The majority of the supply consisted of future delivery cattle. Buyer demand remains good. Supply included: 100% Feeder Cattle (80.1% Steers, 19.9% Heifers). Feeder cattle supply over 600 lbs was 100%. Unless otherwise noted, Feeder Cattle prices FOB based on net weights after a 2% shrink or equivalent, with a 8-12 cent slide > 600 lbs. and 15-20 cent slide < 600 lbs. Livestock reported this week originated from CO, KS, MO, OK, TN, TX.

Missouri Direct Cattle Report

This Week: 156
Last Reported: 177
Compared to last week: Trades are light this holiday shortened week and no test last week. Demand remains very good despite the volatility in the cattle futures. Rains continue to fall in the Midwest, keeping the temperature down but the humidity high. Supply included: 100% Feeder Cattle (51.3% Steers, 48.7% Heifers). Feeder cattle supply over 600 lbs was 100%. Unless otherwise noted, Feeder Cattle prices FOB based on net weights after a 2-3% shrink or equivalent, with an 8-12 cent slide > 600 lbs. Livestock reported this week originated from MO.

Montana Direct Cattle Report

This Week:
Last Reported:
Last Year:
No test of feeder cattle and calves this holiday shortened week.

New Mexico Direct Cattle Report

This Week: 66
Last Reported: 190
Last Year: 95
Compared to last week: Not enough comparable sales for a market trend. Receipts were lighter this week due to the holiday. Buyer demand was moderate to good. Supply included: 100% Feeder Cattle (66.7% Steers, 33.3% Heifers). Feeder cattle supply over 600 lbs was 100%. Unless otherwise noted, Feeder Cattle prices FOB based on net weights after a 2-3% shrink or equivalent, with a 8-12 cent slide >600 lbs. Livestock reported this week originated from NM.

Northwest Direct Cattle Report (WA/OR/ID/UT)

This Week:
Last Reported:
Last Year:
No test of feeder cattle and calves this holiday shortened week.

Oklahoma Direct Cattle Report

This Week: 7,470
Last Reported: 4,636
Last Year: 3,069
Compared to last week: Not enough comparable sales on feeder steers or heifers for a market trend. Demand good. Supply included: 100% Feeder Cattle (72.7% Steers, 27.3% Heifers). Feeder cattle supply over 600 lbs was 97%. Unless otherwise noted, Feeder Cattle prices FOB based on net weights after a 2-3% shrink or equivalent, with a 8-12 cent slide > 600 lbs. and 20-30 cent slide < 600 lbs. Livestock reported this week originated from NM, OK.

Southeast Direct Cattle Report (AL/AR/FL/GA/LA/MS/TN)

This Week: 1,406
Last Reported: 611
Last Year: 1,371
Compared to last week: Not enough comparable current FOB steer or heifer trades for a market trend. Demand was moderate on the shortened holiday trading week, with auctions shut down across the southeast. Supply included: 100% Feeder Cattle (79.4% Steers, 20.6% Heifers). Feeder cattle supply over 600 lbs was 61%. Unless otherwise noted, Feeder Cattle prices FOB based on net weights after a 2-3% shrink or equivalent, with up to a 15 cent slide >600 lbs and up to a 20 cent slide <600 lbs. Current delivery is 14 days from the report date. Livestock reported this week originated from AR, FL, GA, MS, TN.

Southwest Direct Cattle Report (AZ/CA/NV)

This Week: 315
Last Reported: 2,360
Last Year: 1,544
Feeder cattle and calves not well tested this holiday shortened week. Demand good but supplies remain limited. Supply included: 100% Feeder Cattle (39.7% Steers, 60.3% Heifers). Feeder cattle supply over 600 lbs was 100%. Unless otherwise noted, Feeder Cattle prices FOB based on net weights after a 2-3% shrink or equivalent, with an 8-12 cent slide > 600 lbs. Livestock reported this week originated from CA.

Texas Direct Cattle Report

This Week: 9,200
Last Reported: 9,972
Last Year: 13,097
Compared to last week: Current FOB steers and heifers were mostly steady on limited comparable sales. Demand was moderate on this shortened holiday trading week. Supply included: 100% Feeder Cattle (66.2% Steers, 30.9% Heifers, 2.9% Dairy/Beef Steers). Feeder cattle supply over 600 lbs was 89%. Unless otherwise noted, Feeder Cattle prices FOB based on net weights after a 2-3% shrink or equivalent, with up to a 15 cent slide >600 lbs and up to a 20 cent slide <600 lbs. Current delivery is 14 days from the report date. Livestock reported this week originated from AR, FL, GA, KS, KY, MS, OK, TX.

Wyoming-Nebraska Direct Cattle Report

This Week: 13,055
Last Reported: 420
Last Year: 65
No recent comparable sales from last week for a market comparison. However, a higher undertone was noted. Demand was very good for yearling cattle that will come off grass. All reported lots will have a 25 lbs weight stop with some having up to a 14 cent slide up and down from base weight. Nebraska feedlots sold live and dressed sales steady with last week at 230.00 to 232.00 and 368.00 respectively. Supply included: 100% Feeder Cattle (77.4% Steers, 22.6% Heifers). Feeder cattle supply over 600 lbs was 100%. Unless otherwise noted, Feeder Cattle prices FOB based on net weights after a 2-3% shrink or equivalent, with a 10-14 cent slide > 600 lbs. Livestock reported this week originated from NE, WY.

• **Extensive U.S. & Canadian Auction Results are available on The Cattle Range**

[^ Contents](#)

USDA Weekly Hay Reports: "Click" on links for detailed report

- | | | |
|------------------------------|------------------------------|--|
| • Alabama | • Missouri | • Oregon |
| • California | • Montana | • South Dakota |
| • Colorado | • Nebraska | • Texas |
| • Idaho | • New Mexico | • WA/OR/Columbia Basin |
| • Iowa | • Oklahoma | • Wyoming |
| • Kansas | | |

[^ Contents](#)

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